


# THE EXTERNSHIP



## Studying to become a financial planner?

Want to know what it's really like?

The Externship is here to help!

Enter your financial planning career with the skills, confidence, and resources you need to succeed.

Financial planners are faced with new challenges every day, like supporting non-traditional clients, learning new tools, and adjusting to economic changes. During the 8 weeks of The Externship, you'll get to step into the financial planning profession, see REAL client meetings, and earn an eMoney Certification and CFP Board experience hours!

The Externship is your **VIRTUAL AND FLEXIBLE** chance to see financial planning in action.

This **8-WEEK PROGRAM** runs from **JUNE 3-JULY 26**, with a time commitment of 20-25 hours a week.

Earn **180 EXPERIENCE HOURS** towards your Certified Financial Planner™ designation.

Get **EMONEY CERTIFIED** and use other financial-planning software.

The cost is \$350, and **SCHOLARSHIPS ARE AVAILABLE**.

Ask your advisor about getting **INTERNSHIP CREDIT!**

**THIS IS A REAL LEARNING OPPORTUNITY.** No selling. No cold calling. No reviewing products or services.

Since 2020, **MORE THAN 3,200 PARTICIPANTS FROM 200 COLLEGES AND UNIVERSITIES** have participated in The Externship.

## What you'll learn during The Externship:

- Week 1** - Onboarding
- Week 2** - Cash Flow Planning
- Week 3** - Investment Planning
- Week 4** - Retirement Planning
- Week 5** - College Planning & Student Loans
- Week 6** - Insurance Planning
- Week 7** - Estate Planning
- Week 8** - Tax Planning

## Every week, you will:

- Watch interviews and client meetings with experts from across the country and then participate in live Q&A sessions.
- Create client deliverables and receive feedback.
- Network with leaders and fellow participants.

Learn more. Sign up.  
Apply for scholarships!

[THEEXTERNSHIP.COM](https://theexternship.com)

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