


THE EXTERNSHIP



Considering a career in financial planning? The Externship is here to help!

During the 8 weeks of The Externship, you'll get to step into the financial planning profession and see real client meetings. You'll earn an 180 standard pathway experience hours toward your CFP Board designation, 180 AFCPE® experience hours, and an eMoney Certification!

Dive deeper into what this work entails, learn where you fit in the profession, and see financial planning in action.

The Externship runs from June 3–July 26, with a time commitment of 20–25 hours a week.

- Watch interviews with 50+ experts from across the country.
- Sit in on real client meetings.
- Participate in live Q&A sessions.
- Create client deliverables and receive feedback.
- Network with leaders and fellow participants.
- Get certified on eMoney Advisor and gain experience on other financial-planning software.
- No selling. No cold calling. No reviewing products or services.
- The cost is only \$350. Scholarships are available.
- No prior experience is necessary.

The Externship at a glance:

- Week 1 - Onboarding
- Week 2 - Cash Flow Planning
- Week 3 - Investment Planning
- Week 4 - Retirement Planning
- Week 5 - College Planning and Student Loans
- Week 6 - Insurance Planning
- Week 7 - Estate Planning
- Week 8 - Tax Planning

We have a proven record of success.

More than 3,200 new and future financial planners have taken The Externship since 2020.

“For years I have asked to be a fly on the wall in client meetings or better understand what it takes to service a client. The Externship has provided a way to see how to truly review a client’s situation. One summer in the externship can be worth more than your first year at a firm.” – Tricia, 2023 Extern

Learn more. Sign up. Apply for scholarships.

AMPLIFIEDPLANNING.COM/EXTERNSHIP

Connect with us.

   @AMPLIFIEDPLANNING

Sponsored by:

